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BrainChip December Quarter Update

- Shipment of first BrainChip Accelerator card to major European automobile manufacturer.
- Appointment of Greg Ryan as Director of Sales and Business Development for Australia.
- Successful Placement Raised A$21.5 million.
- Company expects continued sales growth with original equipment manufacturers, integrators and other partners.
- Company is focused on the development of its revolutionary AKIDA™ Neuromorphic Processor Unit.
- Post quarter end, BrainChip signs Development and Licensing Agreement with Gaming Partners International.
- Post quarter end appointment of Luis Coello as European Sales Director
**Akida™ Neuromorphic System-on-Chip**

**Product Description**
- General Purpose Processor based upon Patented (2008) Spiking Neural Network
- Fully parallel architecture

**Training Method**
- Unsupervised Learning – Trains itself to recognize patterns

**Specifications**
- 8x more neurons than competitive test chips
- 13x more synapses than competitive test chips
- Ultra-low Power

**Development Overview**
- Milestones: FPGA early 2018, Dedicated Silicon late 2018

**End Market Applications**
- Robotics
- Gaming
- ADAS/Autonomous Vehicles
- Drones & Air Transport
- Surveillance & Cyber Security
- Speech & Image Recognition
- Stock Market Forecasting

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**AKIDA™ SAM: $4.8 Billion***
- The Neuromorphic Chip Market is estimated to be worth $4.8 Billion by 2022 with a CAGR of 26.31% between 2016 and 2022. Source: Markets and Markets 2015 Report

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BrainChip 2018

- Well Capitalized
- Well Staffed
- Commercially Available Products for Surveillance
- Established Customer Based
- Large Sales Pipeline
- Revenue Growth
- Profitability
- Akida™ Development